Samuel A. Schwartz, Esq. 1 Nevada Bar No. 10985 saschwartz@nvfirm.com 2 Bryan A. Lindsey, Esq. Nevada Bar No. 10662 3 blindsey@nvfirm.com 4 SCHWARTZ LAW, PLLC 601 East Bridger Avenue 5 Las Vegas, Nevada 89101 Telephone: (702) 385-5544 6 Facsimile: (702) 442-9887 7 Proposed Attorneys for Debtor 8 UNITED STATES BANKRUPTCY COURT 9 **DISTRICT OF NEVADA** 10 Case No.: 22-14422-NMC In re: 11 MUSCLEPHARM CORPORATION, Chapter 11 12 Debtor. 13 14 15 **CERTIFICATE OF SERVICE** 16 I, Michael L. Sturm, hereby declare as follows: 17 1. I am over the age of 18 years old and not a party to the above-captioned Chapter 11 18 19 case. 20 2. I am employed as a Paralegal by the law firm of Schwartz Law, PLLC, proposed 21 counsel of record for MusclePharm Corporation, the debtor and debtor-in-possession in the above-22 captioned Chapter 11 case. 23 3. On the 3rd day of January, 2023, I caused a true and correct copy of *Notice of Interim* 24 Hearing on Debtor's Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor 2.5 to Obtain Post-Petition Financing, (II) Granting Priming Liens and Administrative Expense Claims, 26 27 (III) Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) 28 Granting Related Relief [ECF No. 39] to be served electronically via the Court's CM/ECF system upon the e-mail addresses listed in **Exhibit 1** attached hereto.

- 4. On the 3rd day of January, 2023, I caused true and correct copies of:
  - (i) Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing

    Debtor to Obtain Post-Petition Financing, (II) Granting Priming Liens and

    Administrative Expense Claims, (III) Authorizing the Debtor's Use of Cash

    Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief

    [ECF No. 33];
  - (ii) Omnibus Declaration of Gary Shirshac in Support of Debtor's Emergency Petition, First Day Motions and Related Relief [ECF No. 34];
  - (iii) Ex Parte Application for Order Shortening Time to Hear Debtor's Emergency
    Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain
    Post-Petition Financing, (II) Granting Priming Liens and Administrative
    Expense Claims, (III) Authorizing the Debtor's Use of Cash Collateral, (IV)
    Modifying the Automatic Stay, and (V) Granting Related Relief [ECF No. 35];
  - (iv) Attorney Information Sheet for Proposed Order Shortening Time [ECF No. 36];
  - (v) Notice of Consent to Requested Order Shortening Time on Debtor-in-Possession Financing Motion [ECF No. 37]; and
  - (vi) Notice of Interim Hearing on Debtor's Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Financing,
    (II) Granting Priming Liens and Administrative Expense Claims, (III)
    Authorizing the Debtor's Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [ECF No. 39],

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to be served via overnight mail, postage prepaid, upon the addresses listed in  $\underline{Exhibit\ 2}$  attached hereto. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct. Dated this 3rd day of January, 2023. By: /s/ Michael L. Sturm Michael L. Sturm, an employee of SCHWARTZ LAW, PLLC 

**CERTIFICATE OF SERVICE** I hereby certify that on the 3rd day of January, 2023, I caused service of a true and correct copy of the foregoing **CERTIFICATE OF SERVICE** to be made electronically via the Court's CM/ECF system upon the following parties at the e-mail addresses listed below: CHAPTER 11 - LV USTPRegion17.lv.ecf@usdoj.gov WILLIAM M. NOALL on behalf of Creditor EMPERY ASSET MANAGEMENT, LP wnoall@gtg.legal; bknotices@gtg.legal STRETTO ecf@cases-cr.stretto-services.com; aw01@ecfcbis.com; pacerpleadings@stretto.com U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov MARK M. WEISENMILLER on behalf of Interested Party EMPERY TAX EFFICIENT, LP mweisenmiller@gtg.legal; bknotices@gtg.legal /s/ Michael L. Sturm Michael L. Sturm, an employee of SCHWARTZ LAW, PLLC 

# EXHIBIT 1

## CHAPTER 11 - LV USTPRegion17.lv.ecf@usdoj.gov

WILLIAM M. NOALL on behalf of Creditor EMPERY ASSET MANAGEMENT, LP wnoall@gtg.legal; bknotices@gtg.legal

### STRETTO

ecf@cases-cr.stretto-services.com; aw01@ecfcbis.com; pacerpleadings@stretto.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

MARK M. WEISENMILLER on behalf of Interested Party EMPERY TAX EFFICIENT, LP mweisenmiller@gtg.legal; bknotices@gtg.legal

# EXHIBIT 2

SK LABS ATTN: MANAGING AGENT 5420 E LA PALMA AVE ANAHEIM, CA 92807-2023

MILL HAVEN FOODS ATTN: MANAGING AGENT 211 LEER ST NEW LISBON, WI 53950-1170

BAKERY BARN ATTN: MANAGING AGENT 111 TERENCE DR PITTSBURGH, PA 15236-4133

ATLANTIC GRAIN ATTN: MANAGING AGENT 496 BRAMSON CT, UNIT 140 MOUNT PLEASANT, SC 29464-7961

JW NUTRITIONAL ATTN: MANAGING AGENT PO BOX 258 ALLEN, TX 75013-0005

CITY FOOTBALL GROUP ATTN: MANAGING AGENT ETIHAD STADIUM ROWSLEY STREET MANCHESTER M11 3FF

CREATIVE FLAVOR CONCEPTS ATTN: MANAGING AGENT 10866 WILSHIRE BLVD, STE 500 LOS ANGELES, CA 90024-4340

ROPES & GRAY LLP ATTN: MANAGING AGENT MAIL CODE: 11104 PO BOX 70280 PHILADELPHIA, PA 19176-0280

KASOWITZ BENSON TORRES LLP ATTN: MANAGING AGENT 1633 BROADWAY NEW YORK, NY 10019-6708

CANSOURCE ATTN: MANAGING AGENT 2120 MILLER DR, UNIT G LONGMONT, CO 80501-6790

AMERICAN NUTRITIONAL CORP ATTN: MANAGING AGENT 3150 SUNRISE AVE LAS VEGAS, NV 89101-4832

CANYON PLASTICS ATTN: MANAGING AGENT 28455 LIVINGSTON AVE VALENCIA, CA 91355-4173

BELMARK INC ATTN: MANAGING AGENT PO BOX 8814 CAROL STREAM, IL 60197-8814

KORN FERRY ATTN: MANAGING AGENT PO BOX 1450 MINNEAPOLIS, MN 55485-1450

BAR BAKERS ATTN: MANAGING AGENT 10711 BLOOMFIELD ST LOS ALAMITOS, CA 90720-2503

CA - RECEIVER GENERAL ATTN: MANAGING AGENT 103-275 POPE RD SUMMERSIDE, PE C1N 6A2

SHEPPARD MULLIN RICHTER & HAMPTON LLP ATTN: MANAGING AGENT 333 S HOPE ST, FL 43 LOS ANGELES, CA 90071-1422

BKM BACKLOT 229 LLC ATTN: MANAGING AGENT PO BOX 51698 LOS ANGELES, CA 90051-5998

NUTRABLEND FOODS ATTN: MANAGING AGENT 32 CHERRY BLOSSOM RD CAMBRIDGE, ON N3H 4R7

EXCEL SPORTS MANAGEMENT, LLC ATTN: MANAGING AGENT 1700 BROADWAY, FL 29 NEW YORK, NY 10019-6559

PRESTIGE CAPITAL C/O MANDELBAUM BARRETT PC ATTN: VINCENT J. ROLDAN, ESQ. 3 BECKER FARM RD, STE 105 ROSELAND, NJ 07068-1726

WHITE WINSTON SELECT ASSET FUNDS, LLC C/O JEFFREY D. STERNKLAR LLC ATTN: JEFFREY D. STERNKLAR, ESQ. 101 FEDERAL ST, STE 1900 BOSTON, MA 02110-1861

OFFICE OF THE UNITED STATES TRUSTEE ATTN: JARED A. DAY, ESQ. 300 BOOTH ST, STE 3009 RENO, NV 89509

INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346

SECURITIES AND EXCHANGE COMMISSION ATTN: BANKRUPTCY COUNSEL 444 S FLOWER ST, STE 900 LOS ANGELES, CA 90071-9591

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CLARK COUNTY ASSESSOR C/O BANKRUPTCY CLERK 500 S GRAND CENTRAL PKWY BOX 551401 LAS VEGAS, NV 89155-1401

DEPT. OF EMPLOYMENT, TRAINING AND REHAB EMPLOYMENT SECURITY DIVISION 500 E THIRD ST CARSON CITY, NV 89713

JPMORGAN CHASE BANK, NA ATTN: OFFICER OR DIRECTOR PO BOX 182051 COLUMBUS, OH 43218-2051

WELLS FARGO BANK, NA (182) ATTN: OFFICER OR DIRECTOR PO BOX 63020 SAN FRANCISCO, CA 94163-9991